State of Utah

GARY R. HERBERT
Governor

SPENCER J. COX
Lieutenant Governor

Insurance Department

TANJI J. NORTHRUP
Interim Insurance Commissioner

Title & Escrow Commission Meeting

(https://insurance.utah.gov/licensee/title/tec)

Date: **November 9**, 2020 **Time:** **9AM** **Place:** TELECONFERENCE ONLY
by telephone: **1-877-820-7831**
passcode: **827555#**

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Chase Phillips *(Agency, Weber County)*
Vice Chair, Nancy Frandsen *(Insurer, Salt Lake County)*
Randy Smart *(Public Member, Salt Lake County)*
Darla Milovich *(Agency, Salt Lake County)*
Alison McCoy *(Agency, Tooele County)*
Perri Babalis, *AG Counsel - TEC*

DEPARTMENT STAFF

Tanji Northrup, *Interim Commissioner*
Randy Overstreet, *Licensing Dir.*
Michael Covington, *CE Specialist*
Reed Stringham, *Deputy Comm.*
Danny Schoenfeld, *Finance Dir.*
Steve Gooch, *PIO Recorder*
Tracy Klausmeier, *P&C Dir.*
Adam Martin, *MC Examiner*

AGENDA

General Session: *(Open to the Public)*

- **Welcome** / Chase Phillips, Chair
- **Reading of Anchor Location Determination**
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
  - Licenses
  - Continuing education
- **Board Duties & Responsibilities** / Perri
- **Update on 2020 Goals**
  - ULTA report / Nancy
  - REC report / Darla
- **New Business**
  - Gathering and publishing ABA information / Reed
  - Differences in deposit requirements / Reed
- **Old Business**
- **Other Business**
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting:** **December 14**, 2020 — Copper Room

2020 Meeting Schedule in Copper Room

~~Jan 13 Canceled~~	~~**Feb 10**~~	~~Mar 9 Canceled~~	~~Apr 13 Canceled~~	~~**May 11**~~	~~Jun 8 Canceled~~
~~Jul 20~~	~~**Aug 17**~~	~~Sept 28~~	~~Oct 19 Canceled~~	**Nov 9**	Dec 14 (*UID Alta 3110E*)

* bold dates denote quarterly required in-person meetings

2021 Meeting Schedule in Copper Room

Jan 11 (*UID Alta 3110E*)	**Feb 8** (*Beehive Room*)	Mar 8	Apr 19	**May 10**	Jun 14
Jul 12	**Aug 9**	Sept 13	Oct 18	**Nov 8**	Dec 20

2020 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)