



# Insurance Department

State of Utah

GARY R. HERBERT  
Governor  
SPENCER J. COX  
Lieutenant Governor  
TODD E. KISER  
Commissioner

## State of Utah Title & Escrow Commission Meeting Meeting Information

**Date: February 12, 2018**

**Time: 9:00 AM**

**Place: East Building, Aspen Room  
or by telephone: **1-877-820-7831**  
passcode: **827555#****

### MEMBERS

#### COMMISSION MEMBERS

Chair, Alison McCoy (*Agency, Tooele County*) Nancy Frandsen (*Insurer, Salt Lake County*)  
Vice Chair, David Moore (*Agency, Salt Lake County*) James Swan (*Insurer, Salt Lake County*)  
Randy Smart (*Public Member, Salt Lake County*)

#### DEPARTMENT STAFF

Todd Kiser, *Ins. Commissioner* Brett Barratt, *Deputy Comm.* Perri Babalis, *AG Counsel - TEC*  
Suzette Green-Wright, *MC Dir.* Randy Overstreet, *Licensing Dir.* Reed Stringham, *AG Counsel - UID*  
Adam Martin, *Examiner* Tanna Shurtliff, *Examiner* Lisa Watts Baskin, *ALJ*  
Steve Gooch, *PIO Recorder*

### AGENDA

#### *General Session: (Open to the Public)*

- **Welcome** / Alison McCoy, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Reports**
  - Concur with Licensee Report / Suzette
  - Concur with Complaint & Enforcement Report / Suzette
  - Request for Dual Licensee Expedited Request: None
  - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Lisa Watts Baskin, ALJ
  - Stipulation and Order: None
  - Order to Show Cause: None
  - Informal Adjudicative Proceeding and Order: None
  - Notice of Formal Adjudicative Proceeding: None
- **Board Duties & Responsibilities** / Perri
- **Update on 2018 Goals** / Alison
  - Real Estate Commission report / Nancy
- **New Business**
  - Online filing of annual reports / Tanna
- **Old Business**
  - Discuss amendments to R592-7 re: no more than ½ CE be from one insurer / James
- **Other Business**
  - Legislative Update / Brett
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: March 12, 2018** — Copper Room

**2018 Meeting Schedule in Copper Room**

<del>Jan 8</del>	Feb 12 ( <i>Aspen</i> )	Mar 12	Apr 9	May 14	Jun 11
Jul 9	Aug 13	Sept 10	Oct 1	Nov 5	Dec 10

**2018 Goals**

1. Make sure testing is relevant
2. Find a way to work with the Real Estate Commission
3. Report back on ULTA meetings and work with them as a liaison
4. Address consumer education and things that make the industry vulnerable

## Title Agency Licensing Report — Jan 2018

### New Agency Licenses:

Org ID	Agency Name	Original Issue Date	Expiration Date	Subline
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NONE

### Lapsed Agency Licenses:

Org ID	Agency Name	Original Issue Date	Expiration Date	Lapse Date	Subline
157191	Highland Title Agency	16-Jan-08	31-Jan-18	31-Jan-18	TS
157191	Highland Title Agency	16-Jan-08	31-Jan-18	31-Jan-18	TE
157191	Highland Title Agency	16-Jan-08	31-Jan-18	31-Jan-18	TM

### Reinstated Agency Licenses:

Org ID	Agency Name	Original Issue Date	Expiration Date	Reinstated Date	Subline
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NONE

## Title Individual Licensing Report — Jan 2018

### New Individual Licenses:

Ind ID	Name	Original Issue Date	Expiration Date	Subline
1742612	BLUEMEL, SAMANTHA	25-Jan-18	31-Aug-20	TE
1742836	GARNER, KORIN	1-Feb-18	31-Mar-20	TE
1740544	KEETCH, MCKAY	30-Jan-18	29-Feb-20	TS
1712920	ROSS, ALEXANDRIA	23-Jan-18	31-Jul-20	TE
1739502	TAYLOR, CHANNON	3-Jan-18	31-Dec-20	TE
1369697	WAITE, LAURIE	24-Jan-18	30-Apr-20	TE

### Lapsed Individual Licenses:

Ind ID	Name	Original Issue Date	Expiration Date	Lapse Date	Subline
1601389	ALANIZ, BRANDYN	12-Feb-15	31-Dec-17	30-Jan-18	TE
146236	ARNOTT, ANDREW	16-May-07	31-Dec-17	30-Jan-18	TE
146236	ARNOTT, ANDREW	16-May-07	31-Dec-17	30-Jan-18	TS
41691	BOULDEN, DOUGLAS	30-Aug-95	31-Dec-17	30-Jan-18	TE
41691	BOULDEN, DOUGLAS	10-Dec-93	31-Dec-17	30-Jan-18	TMR
149138	BURROWS, HEATHER	17-Jun-08	31-Dec-17	30-Jan-18	TE
149138	BURROWS, HEATHER	30-Aug-07	31-Dec-17	30-Jan-18	TS
43000	HAMMOND, CHARLES	1-Jan-75	31-Dec-17	30-Jan-18	TS
43000	HAMMOND, CHARLES	1-Jan-75	31-Dec-17	30-Jan-18	TE
52128	LEONIS, DONNA	29-May-91	31-Dec-17	30-Jan-18	TE
2324	MACDONALD, ROBERT	9-Jul-75	31-Dec-17	30-Jan-18	TE
2324	MACDONALD, ROBERT	9-Jul-75	31-Dec-17	30-Jan-18	TS
42978	MATHER, SALLY	23-Dec-91	31-Dec-17	30-Jan-18	TE
31051	PETERSEN, STANFORD	11-Oct-05	31-Dec-17	30-Jan-18	TMR

### Reinstated Individual Licenses:

Ind ID	Name	Original Issue Date	Expiration Date	Reinstated Date	Subline	Days Lapsed
114194	HARWARD, BRYCE	4-Jan-08	30-Nov-19	5-Jan-18	TE	36
114194	HARWARD, BRYCE	31-May-05	30-Nov-19	5-Jan-18	TS	36
35166	HEINER, BLAKE	26-Mar-81	31-Dec-19	12-Jan-18	TE	12
35166	HEINER, BLAKE	26-Mar-81	31-Dec-19	12-Jan-18	TS	12
143759	MCKELL, MICHAEL	31-May-07	30-Nov-19	24-Jan-18	TS	55
143759	MCKELL, MICHAEL	31-May-07	30-Nov-19	24-Jan-18	TE	55

**R592. Insurance, Title and Escrow Commission.**

**R592-7. Title Insurance Continuing Education Program.**

**R592-7-1. Authority.**

This rule is promulgated pursuant to Subsections 31A-2-404(2) (a) and (g), which direct the Title and Escrow Commission to make rules for the administration of the provisions in this title related to title insurance and the approval of continuing education ~~programs~~ courses related to title insurance.

**R592-7-2. Purpose and Scope.**

(1) The purposes of this rule are to:

(a) delegate authority from the Commission to the commissioner to provisionally approve continuing education ~~programs~~ courses related to title insurance; ~~and~~

(b) establish procedures for the Commission to approve continuing education ~~programs~~ courses related to title insurance provisionally approved by the commissioner; ~~and-~~

(c) create an exception to R590-142-4 for title licensees to allow title licensees to obtain all of their credit hours from one or more insurers.

(2) This rule applies to all title licensees, applicants for a title insurance license, unlicensed persons doing business as a title licensee, and continuing education providers submitting continuing education ~~programs~~ courses related to title insurance for approval pursuant to 31A-2-404.

**R592-7-3. Definitions.**

"Title licensee" has the same meaning as found in Section 31A-2-402(~~65~~).

**R592-7-4. ~~Program~~ Course Approval.**

(1) The Commission hereby delegates to the commissioner provisional authority to approve continuing education ~~programs~~ courses related to title insurance including

(a) continuing education course providers; and

(b) continuing education courses.

(2) The commissioner will report to the Commission on all continuing education ~~programs~~ courses related to title insurance provisionally approved by the commissioner. This report will include approved:

(a) continuing education course providers; and

(b) continuing education courses added to the Department's list of approved continuing education courses.

(3) The Commission will review the report and

(a) concur with and thus approve the continuing education course providers and continuing education courses provisionally approved by the commissioner; or

(b) disapprove the provisionally approved continuing education course providers or continuing education courses.

(4) If the Commission disapproves a provisionally approved continuing education provider or continuing education course, the commissioner will:

(a) remove the provider or the course from the Department's

approved provider or course list; and

(b) notify the provider of the disapproval.

**R592-7-5. ~~Program Course Submission.~~**

(1) Title insurance related continuing education providers shall submit initial and renewal provider approval information to the commissioner in accordance with 31A-23a-202 and R590-142.

(2) Approved title insurance related continuing education providers shall submit requests for continuing education course approval to the commissioner in accordance with 31A-23a-202 and R590-142.

**R592-7-6. Courses Provided by Insurers; Subject Matter Restrictions.**

(1) The restrictions set forth in R590-142-4(2)(c) shall not apply to title licensees, and all of the total credit hours required may be satisfied by courses provided to a title licensee by one or more insurers.

(1)(2) Credit hours for title licensees must be satisfied by courses related to title insurance, escrow, real estate, or ethics; provided, however, that this restriction shall not apply to title licensees who are active members in good standing with the Utah State Bar as described in 31A-23a-202(3)(b)(iii)(C).

**R592-7-~~76~~. Penalties.**

A person found, after a hearing or other regulatory process, to be in violation of this rule shall be subject to penalties as provided under 31A-2-308.

**R592-7-~~87~~. Enforcement Date.**

The commissioner will begin enforcing this rule upon the rule's effective date.

**R592-7-~~98~~. Severability.**

If any section, term, or provision of this rule shall be adjudged invalid for any reason, such judgment shall not affect, impair or invalidate any other section, term, or provision of this rule and the remaining sections, terms, and provisions shall be and remain in full force.

**KEY: title insurance continuing education**

**Date of Enactment or Last Substantive Amendment: June 25, 2009**

**Notice of Continuation: June 13, 2014**

**Authorizing, and Implemented or Interpreted Law: 31A-2-308; 31A-2-402; 31A-2-404; 31A-23a-202**