



State of Utah

SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Insurance Department

JONATHAN T. PIKE
Insurance Commissioner

Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

Date: **March 10, 2025**

Place: **In Person**

Virtual

Time: **9:00 AM**

Taylorsville SOB

Google Meet

4315 S. 2700 W.

meet.google.com/ubd-pzpq-tcw

Flaming Gorge Room

573-621-2430 Phone

Taylorsville, UT 84129

594 064 849# Password

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Nathan Sprague (*Insurer, Utah County*)

Kim Holbrook (*Insurer, Davis County*)

Vice Chair, Tina Williams (*Agency, Juab County*)

Jeff Mathews (*Public, Morgan County*)

Kevin Parke (*Agency, Salt Lake County*)

DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Mgr.*

Patrick Lee, *Finance Dir.*

Kelly Christensen, *P&C Asst. Dir.*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

Jaimee George, *Title Examiner*

AGENDA

General Session: (Open to the Public)

- **Welcome** / Nathan Sprague, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Nathan
 - Licenses
- **Update on 2025 Goals**
 - ULTA report / Kim
- **New Business**
 - Status of construction money rule / Kim
 - Agencies that do not meet the capital and net worth requirements / Tracy/Jaimee
- **Old Business**
- **Other Business**
 - Report on public education effort / Kim
 - Board member terms / Steve
 - Insurer member: <https://boards.utah.gov/s/board-seat/a028y000001ObX5AAK/seat13679>
 - Agency member: <https://boards.utah.gov/s/board-seat/a028y000001ObWxAAK/seat13671>
 - Public member: <https://boards.utah.gov/s/board-seat/a028y000001ObX0AAK/seat13674>
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting: April 14, 2025** — Flaming Gorge Room, Taylorsville State Office Building

2025 Meeting Schedule

Jan 13 ** ONLINE	Feb 10 ** ONLINE	Mar 10 Flaming Gorge	Apr 14 Flaming Gorge	May 12* Flaming Gorge	Jun 9 Flaming Gorge
Jul 14 Flaming Gorge	Aug 11 Flaming Gorge	Sep 8 Flaming Gorge	Oct 20* Flaming Gorge	Nov 10 Flaming Gorge	Dec 8** ONLINE

*Proposed TEC/REC meeting immediately following

**Online only

2025 Goals

1. Continue making sure continuing education and testing are relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of cyber and wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)
6. Increase consumer awareness of the role a title insurance company plays in a real estate transaction
7. Increase industry's awareness of the marketing rule and how to ask questions

**Title Agency Licensing
Feb 2025**

New licenses

Agency ID	Name	Orig. Issue Date	Expire Date	LOA
(none)				

Renewal Licenses

Agency ID	Name	Orig. Issue Date	Expire Date	LOA
165734	1st LIBERTY TITLE, LC	2011-02-28	2027-02-28	TE
165734	1st LIBERTY TITLE, LC	2011-02-28	2027-02-28	TMR
165734	1st LIBERTY TITLE, LC	2011-02-28	2027-02-28	TS
165563	LENNAR TITLE LLC	2011-02-07	2027-02-28	TE
165563	LENNAR TITLE LLC	2011-02-07	2027-02-28	TMR
165563	LENNAR TITLE LLC	2011-02-07	2027-02-28	TS
177227	MOUNTAINLAND TITLE INSURANCE AGENCY, LLC	2015-02-05	2027-02-28	TE
177227	MOUNTAINLAND TITLE INSURANCE AGENCY, LLC	2015-02-05	2027-02-28	TS

Lapsed Licenses

Agency ID	Name	Orig. Issue Date	Expire Date	LOA
196694	TIAGO TITLE LLC	2021-02-08	2025-02-28	TS

Reinstated Licenses

Agency ID	Name	Orig. Issue Date	Expire Date	Reinstated	LOA
(none)					

Title Agent Licensing
Feb 2025

New Licenses

Agent ID	Name	Orig. Issue Date	Expire Date	LOA
2164040	CASTANEDA, MILITZA	2025-02-19	2027-06-30	TE
2163202	DEMING, SYDNEY	2025-02-21	2027-05-31	TE
2163202	DEMING, SYDNEY	2025-02-21	2027-05-31	TS
2164126	DENSLEY, ABIGAIL	2025-02-14	2027-10-31	TE
2148280	KRAFT, ELLIE	2025-02-18	2027-08-31	TMR
2164220	WALLIS, ABBIGAIL	2025-02-27	2027-03-31	TE
2162137	WILKINSON, ANGELA	2025-02-27	2027-06-30	TMR

Renewed Licenses

Agent ID	Name	Orig. Issue Date	Expire Date	LOA
40399	ACOR, DAVID	1994-08-01	2027-02-28	TS
1876544	BAIRD, SUZETTE	2020-11-20	2027-02-28	TMR
39313	BALLANTYNE, J	1998-03-18	2027-02-28	TMR
1769308	BANZHAF, EDEN	2018-06-22	2027-02-28	TE
27308	BARTLETT, BRUCE	1982-09-29	2027-02-28	TS
27308	BARTLETT, BRUCE	1991-02-11	2027-02-28	TE
1653838	BISHOP, MELISSA	2020-11-30	2027-02-28	TE
135404	BORGET, STEVEN	2006-10-12	2027-02-28	TE
135404	BORGET, STEVEN	2006-10-30	2027-02-28	TS
104463	BOWLER, BRET	2004-07-29	2027-02-28	TS
31939	BRIDGEFORTH, S	2006-08-22	2027-02-28	TE
31939	BRIDGEFORTH, S	1990-12-27	2027-02-28	TS
1662648	BROADHEAD, BRETT	2016-05-23	2027-02-28	TE
131315	CHERRY, CHRISTOPHER	2007-08-09	2027-02-28	TE
131315	CHERRY, CHRISTOPHER	2006-07-13	2027-02-28	TS
133470	CHRISTENSEN, NATHAN	2006-08-28	2027-02-28	TMR
35195	COPE, DAVID	1980-10-01	2027-02-28	TS
35195	COPE, DAVID	1980-10-01	2027-02-28	TE
1695864	CULLEN, JENNA	2017-02-13	2027-02-28	TE
1565484	DART, NICKOLAS	2014-04-22	2027-02-28	TS
1565484	DART, NICKOLAS	2014-04-22	2027-02-28	TE
2029480	DICECCO, MARISSA	2022-05-16	2027-02-28	TE
139774	DOUGLAS, STACY	2007-02-27	2027-02-28	TE
139774	DOUGLAS, STACY	2023-11-16	2027-02-28	TS
40250	DUNN, RACQUEL	1998-06-19	2027-02-28	TE
1907338	Daley, Cassidy	2020-10-28	2027-02-28	TE
1449470	ENCE, JESSE	2016-03-03	2027-02-28	TE
99061	FERGUSON, STEFFANIE	2004-04-01	2027-02-28	TE
1868633	FORSBERG, ALLISON	2020-08-21	2027-02-28	TE
1909848	FORSGREN, KYLE	2020-11-02	2027-02-28	TE
1909848	FORSGREN, KYLE	2020-11-02	2027-02-28	TMR

Renewed Licenses

Agent ID	Name	Orig. Issue Date	Expire Date	LOA
84551	FRISBY, ANDREA	2022-03-14	2027-02-28	TS
84551	FRISBY, ANDREA	2002-11-27	2027-02-28	TE
77611	GEARY, SPENCER	2002-05-29	2027-02-28	TMR
77611	GEARY, SPENCER	2003-05-06	2027-02-28	TE
1765267	GRAZIANI, THOMAS	2018-05-25	2027-02-28	TS
106627	HANSEN, AARON	2004-10-13	2027-02-28	TE
1682195	HANSON, GENTRY	2016-10-20	2027-02-28	TE
138254	HELMS, NATALIE	2006-12-22	2027-02-28	TE
96031	JOHNSON, SARA	2003-11-13	2027-02-28	TE
1691847	JOHNSON, JAMES	2017-01-03	2027-02-28	TS
1781450	JONES, JUSTIN	2018-09-28	2027-02-28	TMR
30309	JORDAN, JOY	1996-11-18	2027-02-28	TE
2043758	KIRKHAM, AUTUMN	2022-07-20	2027-02-28	TE
1776159	KUESER, DERRICK	2019-02-07	2027-02-28	TE
1674519	LEWIS, WILLIAM	2016-09-07	2027-02-28	TS
33757	LIECHTY, LAURA	1992-12-01	2027-02-28	TS
95597	MAUSS, JACOB	2004-04-20	2027-02-28	TMR
1740044	MECHAM, LAUREN	2018-10-25	2027-02-28	TE
30321	MERRILL, DOROTHY	1991-01-10	2027-02-28	TE
1798137	MINTON, TAMMY	2018-12-06	2027-02-28	TS
2049280	PAGE, SHERRI	2022-08-22	2027-02-28	TE
92249	PARR, KIM	2003-07-15	2027-02-28	TE
61837	PERKINS, CHETT	2021-05-05	2027-02-28	TE
61837	PERKINS, CHETT	2001-01-24	2027-02-28	TS
1494548	PETERSON, KATHRYN	2012-08-07	2027-02-28	TMR
32163	PIERCE, SHELLY	1994-07-06	2027-02-28	TE
75905	PILI, LORI	2018-11-08	2027-02-28	TE
2035905	PLOUZEK, BRENA	2022-06-27	2027-02-28	TE
30768	RAMMELL, BRIAN	2003-12-26	2027-02-28	TE
30768	RAMMELL, BRIAN	1998-10-08	2027-02-28	TS
138544	RIVERA, NURIA	2007-02-14	2027-02-28	TE
31980	SHEPPARD, DODY	1999-03-19	2027-02-28	TE
31980	SHEPPARD, DODY	1998-06-25	2027-02-28	TMR
1704059	SMITH, JOSHUA	2022-06-17	2027-02-28	TS
82733	SODERQUIST, CRAIG	2002-10-18	2027-02-28	TMR
82733	SODERQUIST, CRAIG	2002-10-18	2027-02-28	TE
82733	SODERQUIST, CRAIG	2006-11-28	2027-02-28	TS
1928924	TAYLOR, ATALIE	2021-02-12	2027-02-28	TE
1672745	Walker, Shae	2016-08-18	2027-02-28	TMR
77251	YOUNG, SARA	2002-05-20	2027-02-28	TS

Lapsed Licenses

Agent ID	Name	Orig. Issue Date	Expired Date	LOA
51904	FOSTER, TONI	1996-07-02	2025-01-31	TE

Lapsed Licenses

Agent ID	Name	Orig. Issue Date	Expired Date	LOA
2006915	HAMMOND, SHELBY	2022-02-18	2025-01-31	TE
2006915	HAMMOND, SHELBY	2022-11-30	2025-01-31	TS
45374	JOHNSON, GAYLE	1986-06-02	2025-01-31	TE
30202	LABRUM, SANDRA	1990-05-21	2025-01-31	TS
38185	LANCASTER, JANE	1995-01-24	2025-01-31	TE
38185	LANCASTER, JANE	1995-01-24	2025-01-31	TS
2029850	LEON, AMARILIS	2022-06-22	2025-01-31	TE
2029073	LOVELL, REBECCA	2022-06-17	2025-01-31	TE
1767711	MECHAM, TANNER	2018-06-20	2025-01-31	TE
94816	MILLER, MELISSA	2003-10-03	2025-01-31	TMR
1762992	NESSLER, ANABELIA	2018-06-08	2025-01-31	TS
2066961	STOKES, JENNALEE	2022-12-01	2025-01-31	TMR
34249	SWITA, STACEY	2003-06-26	2025-01-31	TE
34249	SWITA, STACEY	1997-01-02	2025-01-31	TMR
2029854	WILLIAMS, ALLISON	2022-08-15	2025-01-31	TE

Reinstated Licenses

Agent ID	Name	Orig. Issue Date	Expire Date	Reinstated	LOA
1680549	TOYN, MATTHEW	2016-10-11	2026-10-31	2025-02-25	TE