



State of Utah

SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Insurance Department

JONATHAN T. PIKE
Insurance Commissioner

Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

Date: **April 11, 2022**

Time: **9:00 AM**

Place: In Person

Taylorsville SOB
4315 S. 2700 W.
Big Cottonwood Room
Taylorsville, UT 84129

Virtual

Google Meet
meet.google.com/mnh-dfyo-gje
919-590-3412 Phone
294 195 693# Password

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*) Darla Milovich (*Agency, Salt Lake County*)
Vice Chair, Chase Phillips (*Agency, Weber County*) Cal Robinson (*Agency, Iron County*)
Jeff Mathews (*Public Member, Morgan County*) Perri Babalis, *AG Counsel - TEC*

DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner* Reed Stringham, *Deputy Comm.* Tracy Klausmeier, *P&C Dir.*
Randy Overstreet, *Licensing Dir.* Patrick Lee, *Finance Dir.* Adam Martin, *MC Examiner*
Michael Covington, *CE Specialist* Steve Gooch, *PIO Recorder*

AGENDA

General Session: (Open to the Public)

- **Welcome** / Kim Holbrook, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Kim
 - Licenses
- **Board Duties & Responsibilities** / Perri
- **Update on 2022 Goals**
 - ULTA report / Chase
- **New Business**
- **Old Business**
 - Annual reports due April 30 / Adam
- **Other Business**
 - Meeting with REC / Kim
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting: May 9, 2022** — Big Cottonwood Room, Taylorsville State Office Building

2022 Meeting Schedule

| | | | | | |
|--------|---------------|-------------------|--------|---------------|--------|
| Jan 10 | Feb 14 | Mar 14 | Apr 11 | May 9 | Jun 13 |
| Jul 11 | Aug 15 | Sept 12 | Oct 17 | Nov 14 | Dec 19 |

2022 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)

**Title Agency Licensing
March 2022**

New Licenses:

| Agency ID | Name | Orig. Issue Date | Expire Date | LOA |
|------------------|--------------------------------|-------------------------|--------------------|------------|
| 200397 | UTAH LAND AND TITLE AGENCY LLC | 3/24/2022 | 3/31/2024 | TE |
| 200397 | UTAH LAND AND TITLE AGENCY LLC | 3/24/2022 | 3/31/2024 | TX |

Renewed Licenses:

| Agency ID | Name | Orig. Issue Date | Expire Date | LOA |
|------------------|---|-------------------------|--------------------|------------|
| 193469 | AMICUS TITLE & ESCROW SERVICES LLC | 3/19/2020 | 3/31/2024 | TE |
| 193469 | AMICUS TITLE & ESCROW SERVICES LLC | 3/19/2020 | 3/31/2024 | TX |
| 7812 | ANDERSON-OLIVER TITLE INSURANCE AGENCY INC. | 12/10/1999 | 12/31/2023 | TE |
| 7812 | ANDERSON-OLIVER TITLE INSURANCE AGENCY INC. | 12/10/1999 | 12/31/2023 | TX |
| 193493 | APEX TITLE INSURANCE AGENCY | 3/23/2020 | 3/31/2024 | TE |
| 193493 | APEX TITLE INSURANCE AGENCY | 3/23/2020 | 3/31/2024 | TMR |
| 193493 | APEX TITLE INSURANCE AGENCY | 3/23/2020 | 3/31/2024 | TX |
| 187435 | GOLDENWEST FINANCIAL SERVICES LLC | 2/3/2022 | 3/31/2024 | TE |
| 187435 | GOLDENWEST FINANCIAL SERVICES LLC | 2/3/2022 | 3/31/2024 | TX |
| 6835 | JUAB TITLE & ABSTRACT COMPANY | 3/30/1984 | 3/31/2024 | TE |
| 6835 | JUAB TITLE & ABSTRACT COMPANY | 3/30/1984 | 3/31/2024 | TX |
| 6966 | PARK CITY TITLE COMPANY | 3/1/1990 | 3/31/2024 | TE |
| 6966 | PARK CITY TITLE COMPANY | 3/1/1990 | 3/31/2024 | TX |
| 6227 | SECURITY TITLE & ABSTRACT COMPANY | 3/23/1982 | 3/31/2024 | TE |
| 6227 | SECURITY TITLE & ABSTRACT COMPANY | 3/23/1982 | 3/31/2024 | TX |
| 6272 | SOUTH EASTERN UTAH TITLE COMPANY | 3/30/1984 | 3/31/2024 | TE |
| 6272 | SOUTH EASTERN UTAH TITLE COMPANY | 3/30/1984 | 3/31/2024 | TX |
| 6413 | SOUTHERN UTAH TITLE COMPANY | 3/22/1982 | 3/31/2024 | TE |
| 6413 | SOUTHERN UTAH TITLE COMPANY | 3/22/1982 | 3/31/2024 | TX |
| 6577 | SUNRISE TITLE COMPANY | 3/11/1982 | 3/31/2024 | TE |
| 6577 | SUNRISE TITLE COMPANY | 3/11/1982 | 3/31/2024 | TX |
| 15326 | UTAH MOUNTAIN TITLE AND ESCROW | 3/28/2006 | 3/31/2024 | TE |
| 15326 | UTAH MOUNTAIN TITLE AND ESCROW | 3/28/2006 | 3/31/2024 | TMR |
| 15326 | UTAH MOUNTAIN TITLE AND ESCROW | 3/28/2006 | 3/31/2024 | TX |

Lapsed License:

| Agency ID | Name | Orig. Issue Date | Expired Date | LOA |
|------------------|---|-------------------------|---------------------|------------|
| 11134 | EAGLE POINTE TITLE INSURANCE AGENCY INC | 3/4/2002 | 3/31/2022 | TE |
| 11134 | EAGLE POINTE TITLE INSURANCE AGENCY INC | 3/4/2002 | 3/31/2022 | TX |

Reinstated License:

| Agency ID | Name | Orig. Issue Date | Expire Date | Reinstated | LOA |
|------------------|-------------|-------------------------|--------------------|-------------------|------------|
| (none) | | | | | |

**Title Agent Licensing
March 2022**

New Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expire Date | LOA |
|----------------------|------------------|-------------------|-------------------------|--------------------|------------|
| 2015102 | ANDERSON | BAYLEE | 3/10/2022 | 5/31/2024 | TE |
| 2021418 | BALDACCI | TRACI | 3/31/2022 | 3/31/2024 | TE |
| 1962404 | CHAMBERS | CAMERON | 3/7/2022 | 5/31/2024 | TX |
| 1880686 | COWDIN | TYKE | 3/24/2022 | 4/30/2024 | TX |
| 2018414 | CURTIS | JULIE | 3/24/2022 | 10/31/2024 | TE |
| 2021285 | FLACK | EMILY | 3/29/2022 | 5/31/2024 | TE |
| 1937407 | FOX | ELIZABETH | 3/7/2022 | 3/31/2024 | TE |
| 2014311 | HORVAT | KAITLYN | 3/7/2022 | 12/31/2024 | TE |
| 2015637 | LEATHAM | ISVELIA | 3/1/2022 | 9/30/2024 | TE |
| 2015724 | LUND | LAURIE | 3/31/2022 | 4/30/2024 | TE |
| 2015053 | PHILLIPS | JENNIFER | 3/3/2022 | 6/30/2024 | TE |
| 1704059 | SMITH | JOSHUA | 4/1/2022 | 2/28/2025 | TX |
| 2017512 | STANDER | REBECCA | 3/28/2022 | 6/30/2024 | TMR |

Renewed Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expire Date | LOA |
|----------------------|------------------|-------------------|-------------------------|--------------------|------------|
| 44105 | ADAMS | MARILYN | 7/31/1975 | 3/31/2024 | TE |
| 94867 | ADAMS | JADE | 10/6/2003 | 3/31/2024 | TE |
| 44105 | ADAMS | MARILYN | 7/31/1975 | 3/31/2024 | TX |
| 149733 | BALDWIN | NATHAN | 8/14/2007 | 3/31/2024 | TMR |
| 1534414 | BLOOD | BRETT | 8/19/2013 | 3/31/2024 | TX |
| 1534414 | BLOOD | BRETT | 8/19/2013 | 3/31/2024 | TE |
| 1858357 | CARNAHAN | CAROLYN | 1/2/2020 | 3/31/2024 | TE |
| 1707959 | CARROLL | JESSICA | 5/31/2017 | 3/31/2024 | TE |
| 53277 | CARTER | VICKI | 10/23/1989 | 3/31/2024 | TE |
| 53277 | CARTER | VICKI | 10/23/1989 | 3/31/2024 | TX |
| 44017 | COURT | D | 4/3/1996 | 3/31/2024 | TE |
| 44017 | COURT | D | 3/13/1994 | 3/31/2024 | TMR |
| 1705090 | DELAHUNTY | KATHERINE | 4/19/2017 | 3/31/2024 | TE |
| 1648630 | DEPASQUALE | JOHN | 1/29/2016 | 3/31/2024 | TX |
| 95184 | DODSON | CHARITY | 10/15/2003 | 3/31/2024 | TE |
| 31745 | EBY | PERI | 11/28/1995 | 3/31/2024 | TMR |
| 31745 | EBY | PERI | 2/2/1999 | 3/31/2024 | TE |
| 9450 | FLEMING | VICKI | 10/31/1995 | 3/31/2024 | TE |
| 148119 | GALE | JEREMY | 8/4/2008 | 3/31/2024 | TE |
| 148119 | GALE | JEREMY | 8/20/2007 | 3/31/2024 | TX |
| 38822 | GONZALES | MARK | 10/10/1989 | 3/31/2024 | TX |
| 1617394 | GONZALEZ | REDA | 6/25/2015 | 3/31/2024 | TX |
| 1728000 | HALPIN | SHALAINÉ | 3/9/2018 | 3/31/2024 | TE |
| 1389651 | HAMMER | TERYL | 4/16/2009 | 3/31/2024 | TE |
| 37481 | HARPER | LORI | 2/21/1980 | 3/31/2024 | TX |
| 37481 | HARPER | LORI | 2/21/1980 | 3/31/2024 | TE |

Renewed Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expire Date | LOA |
|----------------------|------------------|-------------------|-------------------------|--------------------|------------|
| 40076 | HOGGAN | DACEI | 6/13/1996 | 3/31/2024 | TE |
| 40076 | HOGGAN | DACEI | 3/7/1996 | 3/31/2024 | TX |
| 1558284 | JACOBS | AARON | 2/28/2020 | 3/31/2024 | TX |
| 1558284 | JACOBS | AARON | 2/18/2014 | 3/31/2024 | TE |
| 46278 | JARRARD | JAY | 3/30/2000 | 3/31/2024 | TMR |
| 46278 | JARRARD | JAY | 3/30/2000 | 3/31/2024 | TE |
| 85436 | JENSEN | JESSICA | 6/17/2013 | 3/31/2024 | TE |
| 49079 | JOHNSON | SUSAN | 10/5/1999 | 3/31/2024 | TE |
| 34447 | JOHNSON | WILLIAM | 5/5/2003 | 3/31/2024 | TE |
| 37747 | JONES | WILLIAM | 10/20/1989 | 3/31/2024 | TX |
| 1642734 | KIMBLE | JONATHAN | 2/22/2016 | 3/31/2024 | TE |
| 1540743 | LANDA | RONDA | 10/17/2013 | 3/31/2024 | TMR |
| 40174 | LUND | TERRIE | 11/4/2005 | 3/31/2024 | TE |
| 1868110 | MCCRADY | SEAN | 3/26/2020 | 3/31/2024 | TMR |
| 9296 | MILLER | STACEY | 6/22/1999 | 3/31/2024 | TE |
| 95550 | NIELSON | JOHN | 10/28/2003 | 3/31/2024 | TX |
| 95550 | NIELSON | JOHN | 1/2/2008 | 3/31/2024 | TE |
| 44936 | ORME | JOSEPH | 5/6/2004 | 3/31/2024 | TX |
| 44936 | ORME | JOSEPH | 8/9/2007 | 3/31/2024 | TE |
| 42899 | PALMER | CAMILLE | 12/2/1999 | 3/31/2024 | TE |
| 69655 | PETERSON | LESLIE | 9/11/2001 | 3/31/2024 | TE |
| 1393413 | POULTON | LAMARR | 5/28/2009 | 3/31/2024 | TX |
| 1393413 | POULTON | LAMARR | 5/28/2009 | 3/31/2024 | TE |
| 95027 | REEVES | SELENA | 10/9/2003 | 3/31/2024 | TE |
| 1354443 | RICHMOND | JESSE | 8/19/2013 | 3/31/2024 | TX |
| 1354443 | RICHMOND | JESSE | 5/27/2016 | 3/31/2024 | TE |
| 1354443 | RICHMOND | JESSE | 5/27/2016 | 3/31/2024 | TMR |
| 1393264 | Riley | Tiffany | 7/28/2009 | 3/31/2024 | TE |
| 22355 | SCHROEPEL | MARK | 10/24/1997 | 3/31/2024 | TMR |
| 145428 | SCHULTZ | CONNIE | 5/8/2007 | 3/31/2024 | TE |
| 25849 | SELDERS | GABRIEL | 3/3/1998 | 3/31/2024 | TX |
| 25849 | SELDERS | GABRIEL | 10/10/2001 | 3/31/2024 | TE |
| 33986 | SHERMAN | TODD | 9/8/1999 | 3/31/2024 | TX |
| 33986 | SHERMAN | TODD | 2/20/2001 | 3/31/2024 | TE |
| 66540 | SHOCKLEY | MATTHEW | 10/24/2001 | 3/31/2024 | TX |
| 66540 | SHOCKLEY | MATTHEW | 10/24/2001 | 3/31/2024 | TE |
| 1655781 | SHOELL | SANDI | 3/28/2016 | 3/31/2024 | TE |
| 95360 | SHROPE | STEVEN | 10/21/2003 | 3/31/2024 | TE |
| 95360 | SHROPE | STEVEN | 9/7/2011 | 3/31/2024 | TX |
| 116886 | SIMMONS | JEFFREY | 8/18/2005 | 3/31/2024 | TMR |
| 91692 | SMALLEY | GREGORY | 1/19/2007 | 3/31/2024 | TE |
| 91692 | SMALLEY | GREGORY | 6/27/2003 | 3/31/2024 | TX |
| 29270 | SMITH | D. | 3/26/1992 | 3/31/2024 | TE |
| 30655 | SMITH | VICKIE | 1/3/1992 | 3/31/2024 | TE |
| 86862 | SNOW | COREY | 8/4/2003 | 3/31/2024 | TX |

Renewed Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expire Date | LOA |
|----------------------|------------------|-------------------|-------------------------|--------------------|------------|
| 123768 | SNYDER | CHRISTINE | 1/19/2006 | 3/31/2024 | TE |
| 31642 | SPENCER | MARLA | 7/9/1993 | 3/31/2024 | TE |
| 33058 | STEPHENSON | CREED | 6/21/1999 | 3/31/2024 | TX |
| 33058 | STEPHENSON | CREED | 3/26/2003 | 3/31/2024 | TE |
| 126537 | STRATTON | JUSTIN | 12/10/2007 | 3/31/2024 | TE |
| 126537 | STRATTON | JUSTIN | 3/17/2006 | 3/31/2024 | TMR |
| 144552 | SWENSEN | SHERRIE | 6/7/2007 | 3/31/2024 | TE |
| 99062 | Slack | Khristine | 2/23/2004 | 3/31/2024 | TE |
| 84831 | THURSTON | RICHARD | 12/6/2002 | 3/31/2023 | TE |
| 113264 | TORRES | STEVIE JO | 4/27/2005 | 3/31/2024 | TE |
| 1536907 | TRAUNTVEIN | KYLIE | 11/18/2013 | 3/31/2024 | TX |
| 1536907 | TRAUNTVEIN | KYLIE | 8/22/2013 | 3/31/2024 | TE |
| 138280 | Tyler | Steffanie | 5/17/2007 | 3/31/2024 | TE |
| 65598 | USHER | KELLI | 5/4/2001 | 3/31/2024 | TE |
| 1344470 | WLOUDEN | KIMBERLY | 11/16/2007 | 3/31/2024 | TE |

Lapsed Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expired Date | LOA |
|----------------------|------------------|-------------------|-------------------------|---------------------|------------|
| 1850794 | DRIGGS | NATALIE | 11/7/2019 | 2/28/2022 | TMR |
| 1831231 | FELIX | JOANN | 8/5/2019 | 2/28/2022 | TE |
| 29967 | HATHCOCK | DALE | 12/20/1993 | 2/28/2022 | TE |
| 29967 | HATHCOCK | DALE | 10/2/1998 | 2/28/2022 | TX |
| 63751 | MARTINEZ | DONNA | 5/16/2002 | 2/28/2022 | TE |
| 1640141 | MUNOZ | KEELY | 11/19/2015 | 2/28/2022 | TMR |
| 1857225 | SEARLE | LAURIE | 12/20/2019 | 2/28/2022 | TE |
| 1464736 | STREET | SARAH | 8/3/2011 | 2/28/2022 | TE |

Reinstated Licenses:

| Individual ID | Last Name | First Name | Orig. Issue Date | Expire Date | Reinstated | LOA |
|----------------------|------------------|-------------------|-------------------------|--------------------|-------------------|------------|
| 1699986 | GARNICA | AMY | 7/18/2019 | 8/31/2023 | 3/15/2022 | TE |
| 1719603 | GRINER | MATTHEW | 10/25/2021 | 2/29/2024 | 3/8/2022 | TE |
| 1719603 | GRINER | MATTHEW | 8/17/2017 | 2/29/2024 | 3/8/2022 | TMR |