



# Insurance Department

State of Utah

GARY R. HERBERT  
Governor  
SPENCER J. COX  
Lieutenant Governor  
TODD E. KISER  
Commissioner

## State of Utah Title & Escrow Commission Meeting Meeting Information

**Date:** April 9, 2018

**Time:** 9:00 AM

**Place:** East Building, Copper Room  
or by telephone: **1-877-820-7831**  
passcode: **827555#**

### MEMBERS

#### COMMISSION MEMBERS

Chair, Alison McCoy (*Agency, Tooele County*) Nancy Frandsen (*Insurer, Salt Lake County*)  
Vice Chair, David Moore (*Agency, Salt Lake County*) James Swan (*Insurer, Salt Lake County*)  
Randy Smart (*Public Member, Salt Lake County*)

#### DEPARTMENT STAFF

Todd Kiser, *Ins. Commissioner* Tanji Northrup, *Deputy Comm.* Reed Stringham, *Deputy Comm.*  
Suzette Green-Wright, *MC Dir.* Randy Overstreet, *Licensing Dir.* Tracy Klausmeier, *P&C Dir.*  
Adam Martin, *Examiner* Tanna Shurtliff, *Examiner* Perri Babalis, *AG Counsel - TEC*  
Lisa Watts Baskin, *ALJ* Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Alison McCoy, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Reports**
  - Concur with Licensee Report / Suzette
  - Concur with Complaint & Enforcement Report / Suzette
  - Request for Dual Licensee Expedited Request: None
  - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Lisa Watts Baskin, ALJ
  - Stipulation and Order: None
  - Order to Show Cause: None
  - Informal Adjudicative Proceeding and Order: None
  - Notice of Formal Adjudicative Proceeding: None
- **Board Duties & Responsibilities** / Perri
- **Update on 2018 Goals** / Alison
  - ULTA report / Alison
  - Real Estate Commission report / Nancy
- **New Business**
  - Gateway Title investigation re: controlled business / Alison
  - Minimum E&O requirements / David
- **Old Business**
- **Other Business**
  - Controlled business reports / Tanna
  - Suzette retirement / Commissioner Kiser

- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: May 14, 2018** — Copper Room

**2018 Meeting Schedule in Copper Room**

|                  |                           |                   |       |        |        |
|------------------|---------------------------|-------------------|-------|--------|--------|
| <del>Jan 8</del> | <del>Feb 12 (Aspen)</del> | <del>Mar 12</del> | Apr 9 | May 14 | Jun 11 |
| Jul 9            | Aug 13                    | Sept 10           | Oct 1 | Nov 5  | Dec 10 |

**2018 Goals**

1. Make sure testing is relevant
2. Find a way to work with the Real Estate Commission
3. Report back on ULTA meetings and work with them as a liaison
4. Address consumer education and things that make the industry vulnerable

## Title Agency Licensing --- March 2018

### New Licenses:

| Indv Id | Name | Original Issue Date | Expiration Date | Qualcd |
|---------|------|---------------------|-----------------|--------|
|---------|------|---------------------|-----------------|--------|

NONE

### Lapsed Licenses:

| Indiv Id | Name                          | Original Issue Date | Expiration Date | Lapse Date |
|----------|-------------------------------|---------------------|-----------------|------------|
| 6835     | JUAB TITLE & ABSTRACT COMPANY | 30-Mar-84           | 31-Mar-18       | 30-Apr-18  |
| 6835     | JUAB TITLE & ABSTRACT COMPANY | 30-Mar-84           | 31-Mar-18       | 30-Apr-18  |

### Reinstated Licenses:

| Indiv Id | Name | Original Issue Date | Expiration Date | Reinstatement Date |
|----------|------|---------------------|-----------------|--------------------|
|----------|------|---------------------|-----------------|--------------------|

NONE

## Title Individual Licensing --- March 2018

### New Licenses:

| Indv Id | Name              | Original Issue Date | Expiration Date | Subline |
|---------|-------------------|---------------------|-----------------|---------|
| 1751146 | BROWN, DEBORAH    | 7-Mar-18            | 30-Jun-20       | TE      |
| 1415104 | BUTCHER, AMBER    | 12-Mar-18           | 30-Jun-20       | TE      |
| 1752717 | CHATWIN, NANCY    | 15-Mar-18           | 31-Dec-20       | TE      |
| 1727129 | CRAGHEAD, KORBI   | 13-Mar-18           | 31-Aug-20       | TMR     |
| 1728000 | HALPIN, SHALAINE  | 9-Mar-18            | 31-Mar-20       | TE      |
| 1720673 | HANSON, KYLEE     | 21-Mar-18           | 30-Apr-20       | TE      |
| 1755452 | HOUGHTON, LINDSEY | 29-Mar-18           | 31-May-20       | TS      |
| 1751136 | LANTER, EMILY     | 7-Mar-18            | 31-Jul-20       | TE      |
| 1459418 | LUNA, CARLA       | 16-Mar-18           | 31-Aug-20       | TE      |
| 1744303 | MURPHEY, HAYLI    | 7-Mar-18            | 31-Aug-20       | TE      |
| 1739737 | NELSON, TUCKER    | 8-Mar-18            | 31-May-20       | TE      |
| 1357235 | OMAN, PETREA      | 20-Mar-18           | 30-Sep-20       | TE      |
| 1750774 | STEVENS, JOSEPH   | 7-Mar-18            | 30-Sep-20       | TS      |
| 134637  | SUME, STEFANI     | 29-Mar-18           | 30-Apr-20       | TE      |

### Lapsed Licenses:

| Indv Id | Name               | Original Issue Date | Expiration Date | Lapsed Dte | Subline |
|---------|--------------------|---------------------|-----------------|------------|---------|
| 1631655 | BHULLAR, RAJVINDER | 28-Sep-15           | 28-Feb-18       | 30-Mar-18  | TMR     |
| 1394907 | JENSEN, SHARDAE    | 16-Jun-09           | 28-Feb-18       | 30-Mar-18  | TE      |
| 1649482 | MEYERHOFFER, EMILY | 22-Feb-16           | 28-Feb-18       | 30-Mar-18  | TMR     |
| 29105   | MOORE, LORI        | 19-Sep-89           | 28-Feb-18       | 30-Mar-18  | TE      |
| 1624995 | MOTZKUS, EMILY     | 22-Sep-15           | 28-Feb-18       | 30-Mar-18  | TMR     |
| 145683  | Mace, Britain      | 18-May-07           | 28-Feb-18       | 30-Mar-18  | TS      |
| 145683  | Mace, Britain      | 21-Sep-07           | 28-Feb-18       | 30-Mar-18  | TE      |
| 1640141 | Munoz, Keely       | 19-Nov-15           | 28-Feb-18       | 30-Mar-18  | TMR     |
| 91218   | PEARSON, ERIK      | 20-Nov-13           | 28-Feb-18       | 30-Mar-18  | TMR     |

**Reinstated Licenses:**

| <b>Indiv Id</b> | <b>Name</b>    | <b>Original Issue Date</b> | <b>Expiration Date</b> | <b>Reinstatement Date</b> | <b>Subline</b> | <b>Days Lapsed</b> |
|-----------------|----------------|----------------------------|------------------------|---------------------------|----------------|--------------------|
| 1384855         | HUBBARD, TY    | 15-Nov-12                  | 29-Feb-20              | 16-Mar-18                 | TE             | 16                 |
| 1611637         | MOORE, MISTY   | 28-Apr-15                  | 29-Feb-20              | 5-Mar-18                  | TE             | 5                  |
| 115649          | STEINER, JASON | 16-Aug-05                  | 29-Feb-20              | 7-Mar-18                  | TE             | 7                  |
| 115649          | STEINER, JASON | 7-Jul-05                   | 29-Feb-20              | 7-Mar-18                  | TS             | 7                  |