



# Insurance Department

State of Utah

GARY R. HERBERT  
Governor  
SPENCER J. COX  
Lieutenant Governor  
TODD E. KISER  
Commissioner

## State of Utah Title & Escrow Commission Meeting Meeting Information

**Date: June 11, 2018**

**Time: 9:00 AM**

**Place: East Building, Copper Room  
or by telephone: **1-877-820-7831**  
passcode: **827555#****

### MEMBERS

#### COMMISSION MEMBERS

Chair, Alison McCoy (*Agency, Tooele County*)      Nancy Frandsen (*Insurer, Salt Lake County*)  
Vice Chair, David Moore (*Agency, Salt Lake County*)      James Swan (*Insurer, Salt Lake County*)  
Randy Smart (*Public Member, Salt Lake County*)

#### DEPARTMENT STAFF

Todd Kiser, *Ins. Commissioner*      Tanji Northrup, *Deputy Comm.*      Reed Stringham, *Deputy Comm.*  
Perri Babalis, *AG Counsel - TEC*      Tracy Klausmeier, *P&C Dir.*      Randy Overstreet, *Licensing Dir.*  
Adam Martin, *Examiner*      Tanna Shurtliff, *Examiner*      Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Alison McCoy, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Reports**
  - Concur with Licensee Report / Tanna
  - Concur with Complaint & Enforcement Report / Tanna
  - Request for Dual Licensee Expedited Request: None
  - Request for Attorney Exemption: None
- **Administrative Proceedings Action**
  - Stipulation and Order: None
  - Order to Show Cause: None
  - Informal Adjudicative Proceeding and Order: None
  - Notice of Formal Adjudicative Proceeding: None
- **Board Duties & Responsibilities** / Perri
- **Update on 2018 Goals** / Alison
  - ULTA report / Alison
  - Real Estate Commission report / Nancy
- **New Business**
  - R592-7 effective date / Randy O./Michael Covington
  - Testing pass/fail rate / Randy O.
- **Old Business**
  - Minimum E&O requirements / David
- **Other Business**
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: July 9, 2018** — Copper Room

**2018 Meeting Schedule in Copper Room**

<del>Jan 8</del>	<del>Feb 12 (Aspen)</del>	<del>Mar 12</del>	<del>Apr 9</del>	<del>May 14</del>	Jun 11
Jul 9	Aug 13	Sept 10	Oct 1	Nov 5	Dec 10

**2018 Goals**

1. Make sure testing is relevant
2. Find a way to work with the Real Estate Commission
3. Report back on ULTA meetings and work with them as a liaison
4. Address consumer education and things that make the industry vulnerable

# Title Agency Licensing - May 2018

## New Licenses:

Indv ID	Name	Original Issue Date	Expiration Date	QualCd
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NONE

## Lapsed Licenses:

Indv ID	Name	Original Issue Date	Expiration Date	Lapse Date
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NONE

## Reinstated Licenses:

Indv ID	Name	Original Issue Date	Expiration Date	Reinstated Date
161179	KEYSTONE TITLE INSURANCE AGENCY LLC	11-Jun-09	30-Jun-17	11-May-18
161179	KEYSTONE TITLE INSURANCE AGENCY LLC	11-Jun-09	30-Jun-17	11-May-18

## Title Individual Licensing - May 2018

### New Licenses:

Indiv ID	Name	Original Issue Date	Expiration Date	Subline
1760519	CASTRO, LESLIE	10-May-18	31-May-20	TS
1765267	GRAZIANI, THOMAS	25-May-18	28-Feb-21	TS
1763197	KERN, ROBERT	10-May-18	31-Mar-21	TMR
1757233	MACRISS, SARAH	7-May-18	31-Mar-21	TE
1764134	MCCARTY, BRITTANI	25-May-18	31-Jul-20	TE
1761184	PETERSON, AMANDA	17-May-18	31-Mar-21	TE
1752724	SIMBOLI, MADDELYN	1-Jun-18	30-Sep-20	TS

### Lapsed Licenses:

Indiv Id	Name	Original Issue Date	Expiration Date	Lapsed Date	Subline
1638499	BAYSE, LEON	12-Nov-15	30-Apr-18	30-May-18	TS
1657442	HOLLINGSHEAD, JILL	11-Apr-16	30-Apr-18	30-May-18	TMR
1541683	HOOK, TRENNA	3-Oct-13	30-Apr-18	30-May-18	TE
50663	KERR, TIMOTHY	29-Jan-93	30-Apr-18	30-May-18	TS
1416601	SAMPSON, JEANNIE	3-Mar-10	30-Apr-18	30-May-18	TE
118006	SCOFFIELD, LINCOLN	13-Sep-05	30-Apr-18	30-May-18	TE
118006	SCOFFIELD, LINCOLN	7-Sep-05	30-Apr-18	30-May-18	TS
1559732	SHEPHERD, JOHN	13-Mar-14	30-Apr-18	30-May-18	TE
42605	WILSON, CLINT	13-Aug-93	30-Apr-18	30-May-18	TS
42605	WILSON, CLINT	23-Apr-90	30-Apr-18	30-May-18	TE
39567	WINBURN, CHARIE	23-Jun-93	30-Apr-18	30-May-18	TS
39567	WINBURN, CHARIE	9-Mar-99	30-Apr-18	30-May-18	TE

**Reinstated Licenses:**

<b>Indiv Id</b>	<b>Name</b>	<b>Original Issue Date</b>	<b>Expiration Date</b>	<b>Reinstated License</b>	<b>Subline</b>	<b>Days Lapsed</b>
70420	PEHRSON, KRYSTA	17-Oct-01	31-May-19	31-May-18	TMR	365
70420	PEHRSON, KRYSTA	29-Nov-04	31-May-19	31-May-18	TS	365
70420	PEHRSON, KRYSTA	29-Jul-02	31-May-19	31-May-18	TE	365