State of Utah

GARY R. HERBERT
Governor
SPENCER J. COX
Lieutenant Governor
TODD E. KISER
Commissioner

Insurance Department

State of Utah
Title & Escrow Commission Meeting
Meeting Information

Date: **September 28, 2020** **Time:** **9:00 AM** **Place:** TELECONFERENCE ONLY
by telephone: **1-877-820-7831**
passcode: **827555#**

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Chase Phillips *(Agency, Weber County)*
Vice Chair, Nancy Frandsen *(Insurer, Salt Lake County)*
Randy Smart *(Public Member, Salt Lake County)*
Darla Milovich *(Agency, Salt Lake County)*
Alison McCoy *(Agency, Tooele County)*
Perri Babalis, *AG Counsel - TEC*

DEPARTMENT STAFF

Todd Kiser, *Ins. Commissioner*
Randy Overstreet, *Licensing Dir.*
Michael Covington, *CE Specialist*
Reed Stringham, *Deputy Comm.*
Danny Schoenfeld, *Finance Dir.*
Steve Gooch, *PIO Recorder*
Tracy Klausmeier, *P&C Dir.*
Adam Martin, *MC Examiner*

AGENDA

General Session: *(Open to the Public)*

- **Welcome** / Chase Phillips, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
  - Licenses
  - Penalties
    - Lydolph & Weierholt Title Insurance Agency (Docket #2020-4252)
  - Attorney exemptions
    - Tom Cook
- **Board Duties & Responsibilities** / Perri
- **Update on 2020 Goals**
  - ULTA report / Nancy
  - Real Estate Commission report / Darla
- **New Business**
  - Annual Report to the Title & Escrow Commission / Reed
- **Old Business**
- **Other Business**
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting:** **October 19, 2020** — Copper Room

2020 Meeting Schedule in Copper Room

~~Jan 13 Canceled~~	~~**Feb 10**~~	~~Mar 9 Canceled~~	~~Apr 13 Canceled~~	~~**May 11**~~	~~Jun 8 Canceled~~
~~Jul 20~~	~~**Aug 17**~~	Sept 28	Oct 19	**Nov 9**	Dec 14

* bold dates denote quarterly required in-person meetings

2020 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)