



State of Utah

SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Insurance Department

JONATHAN T. PIKE
Insurance Commissioner

Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

Date: **May 10**, 2021

Time: **9AM**

Place: TELECONFERENCE ONLY

ATTENDEES

TITLE & ESCROW COMMISSION

xChair, Chase Phillips (<i>Agency, Weber County</i>)	xDarla Milovich (<i>Agency, Salt Lake County</i>)
xVice Chair, Nancy Frandsen (<i>Insurer, Salt Lake County</i>)	xAlison McCoy (<i>Agency, Tooele County</i>)
xRandy Smart (<i>Public Member, Salt Lake County</i>)	xPerri Babalis, <i>AG Counsel - TEC</i>

DEPARTMENT STAFF

xJon Pike, <i>Insurance Commissioner</i>	xReed Stringham, <i>Deputy Comm.</i>	xTracy Klausmeier, <i>P&C Dir.</i>
xRandy Overstreet, <i>Licensing Dir.</i>	xDanny Schoenfeld, <i>Finance Dir.</i>	xAdam Martin, <i>MC Examiner</i>
xMichael Covington, <i>CE Specialist</i>	xSteve Gooch, <i>PIO Recorder</i>	Eddie Vasquez, <i>AG Counsel</i>

PUBLIC

Blake Heiner	Carol Yamamoto	Kim Connelly-Cruz
Cal Robinson	Cameron McFadden	Wade Taylor
Matt Ryden	Nathan Sprague	

MINUTES — Approved

General Session: (Open to the Public)

- **Welcome** / Chase Phillips, Chair (9:00 AM)
- **Reading of Anchor Location Determination**
 - Chase notes that it's likely that we'll be having an in-person meeting in July, but will be teleconferencing in June.
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
 - **Motion by Randy to adopt minutes. Seconded by Nancy. Motion passes 5-0.**
- **Concurrence Reports**
 - Licenses
 - **Motion by Alison to concur. Seconded by Darla. Motion passes 5-0.**
 - Chase notes that Darrell Back, Howard Allan Carter, David Evans, Jeff Merrill, and a few others renewed with 30+ year careers.
 - Continuing education
 - Truly Title is a new CE provider starting in April. Mike Smith is the new contact person.
 - **Motion by Nancy to concur. Seconded by Randy. Motion passes 5-0.**
- **Board Duties & Responsibilities** / Perri
- **Update on 2021 Goals**
 - REC report / Darla
 - Chase says Darla reported prior to the meeting that there's nothing new from the REC.
 - ULTA report / Nancy

- Nancy hasn't met with the ULTA since the last TEC meeting because of the timing of the meetings. She says there is nothing to report, but the ULTA meets today at noon.
- **New Business**
- **Old Business**
- **Other Business**
 - Randy O. notes that the UID is having an exam review with Prometric around July 27 or 28, or early August. At least one member of the TEC needs to attend the review, and that will need to be decided before the next meeting. The review takes approximately 4 hours for the title and escrow portion.
 - Chase says the TEC will discuss it at the next meeting, and is happy to attend on behalf of the TEC as needed.
- **Hot Topics**

Executive Session (None)

- **Adjourn** (9:18 AM)
 - **Motion by Alison to adjourn. Seconded by Darla. Motion passes 5-0.**
- **Next Meeting: June 14, 2021** — Bonneville Room, Taylorsville State Office Building

2021 Meeting Schedule

Jan 11	Feb 8	Mar 8	Apr 19	May 10	Jun 14
Jul 12	Aug 9	Sept 13	Oct 18	Nov 8	Dec 20

* bold dates denote quarterly required in-person meetings