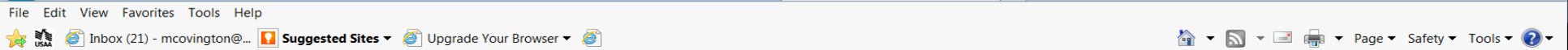


INSURANCE DEPARTMENT INFORMATION

Utilizing Insurance Department Website:

- Site: www.insurance.utah.gov **Click on Agency/Company**
- Look up a company, agency or individual agent
- Legal Resources: **Insurance Laws, Insurance Legislation, Rules, Bulletins**
- Producer Tab: **Producer Home– Contact List for Producer Licensing**
- License Renewals & Reinstatements, Continuing Education, Request Forms, Related Links

INSURANCE DEPARTMENT WEBSITE: WWW.INSURANCE.UTAH.GOV



- Consumer
- Agency/Company
- Home
- Seniors
- Auto/Home, Etc.
- Health
- Life/Annuity
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Utah Insurance Department

Insurance Related Legislative Bills:

- House Bills Affecting Insurance
- Senate Bills Affecting Insurance

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[Department Legislation: Information concerning insurance-related legislation](#)



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29 Sep

We're hiring a life ins. consumer service analyst. Full-time w/ benefits. Closes Oct 4. Requisition #6227. Apply at [ow.ly/SOOOut](#)

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25 Sep

Amended rule R590-238, Captive Insurance Companies, was put into effect 9-25-2015. [ow.ly/SGmgE](#)

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3110 State Office Building
Salt Lake City, UT 84114

Phone
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LOOK UP INDIVIDUAL AGENT, AGENCY, OR INSURER OPTION

https://secure.utah.gov/agent-search/search.html#

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Utah Insurance Department INSURANCE COMPANY & AGENT SEARCH

RELATED LINKS & RESOURCES

Search For A Insurance Agent Or Company Near You.

Search by:

Address:

*City:

*State:

*Zip:

*Distance:

Map Satellite

Salt Lake City

Agent Search

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LEGAL RESOURCES: INSURANCE CODE AND RULES

The screenshot shows a web browser window displaying the Utah Insurance Department's Legal Resources page. The browser's address bar shows the URL <https://insurance.utah.gov/legal-resources/index.php>. The website's navigation menu includes links for Consumer, Agency/Company, Home, Seniors, Auto/Home, Etc., Health, Life/Annuity, Legal (which is highlighted), Fraud, Other, and About Us. The main content area features a large banner image of a mountain range and a search bar. Below the banner, the page title is "Legal Resources" and the breadcrumb trail is "Home > Legal Resources". The left sidebar contains a list of links: Legal Resources Home, Administrative Actions Against Licensees, Utah Laws, Utah Insurance Laws - Title 31A, Insurance-Related Legislation By Year, Utah Insurance Administrative Rules - R590 and R592, Utah Insurance Bulletins, Purchase a Utah Insurance Code Book, Service of Process / Registered Agent, and Unfair Claims Practices. The main content area includes a paragraph of text, a section titled "Links to General Legal Information Applicable to Utah" with three bullet points, and a section titled "This Year's Insurance Legislation" with one bullet point. The footer contains contact information for the Utah Insurance Department, including phone numbers and website links.

Utah Insurance Department

Legal Resources

The links to the left provide information about various legal topics related to insurance in Utah, including: laws; rules, bulletins, legislation; Utah administrative enforcement actions; insurer service of process/registered agent; purchasing a Utah Insurance Code book; and Utah specific claims practices laws and rules.

Links to General Legal Information Applicable to Utah

- [Utah Laws](#)
- [Utah Administrative Rules](#)
- [Utah State Legislature](#)

This Year's Insurance Legislation

- [Department Personnel](#)

Utah Insurance Department
3110 State Office Building
Salt Lake City, UT 84114

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PRODUCER LICENSING/CONTINUING EDUCATION INFORMATION

The screenshot shows a web browser window displaying the Utah Insurance Department's website. The address bar shows the URL <https://insurance.utah.gov/agent/producers/index.php>. The browser's navigation bar includes 'File', 'Edit', 'View', 'Favorites', 'Tools', and 'Help'. The website's main navigation menu includes 'Consumer', 'Agency/Company', 'Home', 'Producers', 'Insurers', 'Captives', 'Title/Escrow', 'Rate/Forms', 'Fraud', 'Other', and 'About Us'. The 'Producers' menu item is highlighted. The page header features the Utah Insurance Department logo and a search bar. The main content area is titled 'Producer Licensing' and includes a breadcrumb trail: 'Home > Agent > Producers'. The page content describes the Producer Licensing Division's responsibilities, including applicant examinations, background checks, and license renewals. It also mentions the approval of continuing education providers and courses. A list of links is provided, including 'Producer Licensing Division Contact Information'. The footer contains contact information for the Utah Insurance Department, including the address (3110 State Office Building, Salt Lake City, UT 84114), phone number (801) 538-3800, and website feedback links. The footer also includes links to 'Contact Us', 'News', 'Quick Links', and 'Insurance Terms'. The page is dated © 2015 - Utah Insurance Department.

Utah Insurance Department
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Salt Lake City, UT 84114

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CONTINUING EDUCATION/LICENSING

Utilizing Sircon/Vertafore services:

- Site: www.sircon.com/utah Select the option look up education courses/credits
- Options on Sircon and Producer Edge
- Track continuing education credits. **It is recommended an agent track their CE credits on a regular basis throughout the two year renewal period.**
- Search for continuing education courses. **Search can be done by specific type of course ie: Classroom/Classroom Equivalent, Self Study, or by category ie: Ethics, Life, Health, Long Term Care, Annuity Training Property/Casualty, etc.**

SIRCON WEBSITE: WWW.SIRCON.COM/UTAH

The screenshot shows a web browser window displaying the Vertafore website for Utah Producers. The browser's address bar shows the URL: <https://www.sircon.com/resource/layout.jsp?page=utahlps&type=utah>. The website header includes the Vertafore logo and a navigation menu with links for Home, Get Help, and About Vertafore. A banner image features a Utah landscape with the text "UTAH Insurance Department".

Left Sidebar Navigation:

- Return to Utah Homepage
- Apply for a license
- Add Qualification
- Renew or Reinstatement your license
- Print a license
- Look up education courses/credits
- Check license renewal status
- Check license application status
- Request a letter of certification
- Find your license number/NPN
- Check Your Status with a State
- Maintain your firm association
- Update individual's address
- Update individual's name
- Update individual's email address
- Update Firm Email Address
- Update Firm Address

Main Content Area:

Welcome Utah Producers

Stay focused on your clients while we help with your licensing needs

Whether you have to manage your own compliance or are responsible for your agency's compliance, Vertafore has you covered. ProducerEDGE and AgencyEDGE can meet your specific licensing needs both quickly and easily on the web. No hassle compliance brought to you by the Utah Insurance Department.

ProducerEDGE

Avoid the stress of managing your own credentials.

[Get Connected](#)

AgencyEDGE

Easily manage agency and producer credentials.

[Get Connected](#)

Be sure and bookmark this page for future reference. You may use this website and Vertafore services for your licensing needs in Utah and all other states.

Vertafore accepts Visa, MasterCard, American Express and e-checks for secure online payment of your licensing fees.

License Lookup Tool
Follow [this link](#) to access the Utah License Inquiry Service. Use this service to verify the license of an insurance producer, agency, adjuster, or company.

Important Notices

Print Your Own License

The ability to print your individual or firm licenses online is now available. This online service allows you print your own license. To print a license online, select "Print a license" in the left-hand column of this page. This service is free for up to 30 days after license approval and renewal for license applications and license renewals completed through Compliance Express. Duplicate license copies can be printed at any time (Fees may apply). If you have applied for or renewed your license through another vendor other than Vertafore, you may print your license by selecting the "Print a license" link (Fees may apply). For subscribers to ProducerEDGE, license printing is always free by accessing your ProducerEDGE account and clicking on the "Print a license" link. To create a ProducerEDGE account, please click here <https://www.sircon.com/produceredge/utah>

New Utah Legislation Affects Individual and Agency Licensing

The 2012 Utah State Legislature recently passed legislation which affects the way certain entities are licensed. The following changes became effective May 9, 2012:

- Surplus Lines Producer will be a separate license type, rather than a line of authority under a Producer license.
- Customer Service Representative (CSR) license type will be eliminated.
- Portable Electronics Insurance will be a new line of authority under the Limited Lines Producer license.
- Limited Line Bail Bond Producer prelicensing and continuing education requirements have been eliminated.

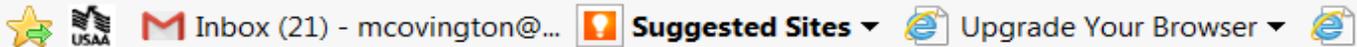
Surplus Lines License Conversion

Effective May 11, 2012, the Department moved the active surplus lines authority on producer licenses to a separate

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- [Pre-licensing Education Transcript Inquiry](#)
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VIEWING CE TRANSCRIPT: WWW.SIRCON.COM/UTAH

Example of Compliant CE Transcript

Continuing Education Transcript Inquiry For the State of Utah

Education Review Period 05/01/2014 - 04/30/2015

[Print](#)

Oct 5, 2015 10:38 AM

Continuing Education Transcript

Licensee: ██████████ **Begin Date:** 05-01-2014
 License: ██████████ Resident Producer Indv. **Review Date:** 04-30-2016
 State: Utah

Compliance Summary

| Continuing Education Type | Compliant? |
|----------------------------|------------|
| Resident Producer CE Group | Yes |

IMPORTANT NOTE: Up to 50% of the hours required for continuing education may be taken and applied toward CE compliance from an insurer. Any course hours over the 50% limitation will not apply toward the required continuing education.

Utah resident producers and adjusters, excluding title producers, shall comply with the following C.E. requirements.

- A total of 24 hours of continuing education are required, of which:
 - 12 hours must be in the classroom or classroom equivalent type courses.
 - 3 hours must be in ethics training; and the remaining 21 hours can be in any line of insurance.
 - All 24 hours must be from courses approved by th Utah Insurance Department.

Title producers shall comply with the following C.E. requirements.

- A total of 12 hours of continuing education are required, of which:
 - 6 hours must be in the classroom or classroom equivalent type courses.
 - 3 hours must be in ethics training; and the remaining 9 hours can be in any line of insurance.
 - All 12 hours must be from courses approved by the Utah Insurance Department.
 - If licensed for 20 or more consecutive years, a total of 6 hours is required, with 3 of ethics.

Requirements

Resident Producer Indv.

| Requirement | Required Hours | Applied Hours | Remaining Hours | Status |
|--------------|----------------|---------------|-----------------|-----------|
| Ethics | 3.0 | 3.0 | 0.0 | Compliant |
| Total | 24.0 | 26.0 | 0.0 | Compliant |

Courses

| Course ID | Course Name | Provider | Category | Course Hours | Instruction Method | Completion Date | Processed Date |
|-----------|---|---------------------------|---------------------|--------------|--------------------|-----------------|----------------|
| 32839 | Risk Management Conference September 2015 | UTAH INSURANCE DEPARTMENT | Property & Casualty | 8.0 | Classroom | 09-03-2015 | 10-05-2015 |

There are 8.0 hours applied to the Total requirement.

| | | | | | | | |
|--|--|-------------------------------|---------------------|-----|-----------|------------|------------|
| 30633 | Fundamentals of FEMA Flood Insurance (Webinar) | INSURANCE CAREER TRAINING INC | Flood | 3.0 | Classroom | 06-02-2015 | 06-03-2015 |
| <i>There are 3.0 hours applied to the Total requirement.</i> | | | | | | | |
| 30545 | Issues in E-Commerce Insurance Liability (Webinar) | INSURANCE CAREER TRAINING INC | Property & Casualty | 3.0 | Classroom | 06-02-2015 | 06-03-2015 |
| <i>There are 3.0 hours applied to the Total requirement.</i> | | | | | | | |
| 30538 | Fundamentals of Dwelling & HO Policies (Webinar) | INSURANCE CAREER TRAINING INC | Property & Casualty | 3.0 | Classroom | 12-03-2014 | 12-04-2014 |
| <i>There are 3.0 hours applied to the Total requirement.</i> | | | | | | | |
| 30543 | Identity Theft & Your Business (Webinar) | INSURANCE CAREER TRAINING INC | General | 3.0 | Classroom | 12-03-2014 | 12-04-2014 |
| <i>There are 3.0 hours applied to the Total requirement.</i> | | | | | | | |
| 30533 | Errors & Omissions Coverage (Webinar) | INSURANCE CAREER TRAINING INC | General | 3.0 | Classroom | 09-04-2014 | 09-05-2014 |
| <i>There are 3.0 hours applied to the Total requirement.</i> | | | | | | | |
| 30535 | Ethics in the Insurance Industry (Webinar) | INSURANCE CAREER TRAINING INC | Ethics | 3.0 | Classroom | 09-04-2014 | 09-05-2014 |
| <i>There are 3.0 hours applied to the Ethics and Total requirements.</i> | | | | | | | |

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Example of Non-Compliant CE Transcript

Continuing Education Transcript Inquiry For the State of Utah

Print

Oct 5, 2015 12:00 PM

Continuing Education Transcript

Licensee: [REDACTED] **Begin Date:** 08-23-2012
License: [REDACTED] Resident Producer Indv. **Review Date:** 07-31-2015
State: Utah

IMPORTANT NOTE: Up to 50% of the hours required for continuing education may be taken and applied toward CE compliance from an insurer. Any course hours over the 50% limitation will not apply toward the required continuing education.

Utah resident producers and adjusters, excluding title producers, shall comply with the following C.E. requirements.

- A total of 24 hours of continuing education are required, of which:
 - 12 hours must be in the classroom or classroom equivalent type courses.
 - 3 hours must be in ethics training; and the remaining 21 hours can be in any line of insurance.
 - All 24 hours must be from courses approved by the Utah Insurance Department.

Title producers shall comply with the following C.E. requirements.

- A total of 12 hours of continuing education are required, of which:
 - 6 hours must be in the classroom or classroom equivalent type courses.
 - 3 hours must be in ethics training; and the remaining 9 hours can be in any line of insurance.
 - All 12 hours must be from courses approved by the Utah Insurance Department.
 - If licensed for 20 or more consecutive years, a total of 6 hours is required, with 3 of ethics.

Requirements

Resident Producer Indv.

| Requirement | Required Hours | Applied Hours | Remaining Hours | Status |
|--------------|----------------|---------------|-----------------|----------------------|
| Ethics | 3.0 | 3.0 | 0.0 | Compliant |
| Total | 24.0 | 12.0 | 12.0 | Not Compliant |

Courses

| Course ID | Course Name | Provider | Category | Course Hours | Instruction Method | Completion Date | Processed Date |
|--|--|---|-------------------------------|--------------|--------------------|-----------------|----------------|
| 29675 | Variable, Indexed, Fixed Annuities, Living Benefits, & 2821 (Self Study) | Affordable-Success-FirstChoice-ClieTel CE | Ethics Life Accident & Health | 3.0 9.0 | Self-Study | 09-28-2015 | 09-29-2015 |
| <p><i>There are 3.0 hours applied to the Ethics requirement.</i> <i>There are 0.0 hours applied to the Total and Total requirements. There are no hours applied for the above course*</i></p> | | | | | | | |
| 25525 | NAIC Suitability In Annuity Transactions | Affordable-Success-FirstChoice-ClieTel CE | Annuity Training | 4.0 | Self-Study | 09-26-2015 | 09-28-2015 |

Model Regulation

*There are 0.0 hours applied to the Total requirement. There are no hours applied for the above course**

| | | | | | | | |
|---|--|---|----------------|-----|------------|------------|------------|
| 26545 | Long Term Care Initial Training (Self Study) | Affordable-Success-FirstChoice-ClieTel CE | Long Term Care | 3.0 | Self-Study | 09-22-2015 | 09-23-2015 |
| <p><i>There are 3.0 hours applied to the Total requirement.</i></p> | | | | | | | |

| | | | | | | | |
|---|---------------------------|---|------|-----|------------|------------|------------|
| 11575 | Annuity & Life Principles | Affordable-Success-FirstChoice-ClieTel CE | Life | 6.0 | Self-Study | 09-07-2015 | 09-08-2015 |
| <p><i>There are 6.0 hours applied to the Total requirement.</i></p> | | | | | | | |

| | | | | | | | |
|---|-----------------------|---|---------|-----|------------|------------|------------|
| 26603 | Anti-Money Laundering | Affordable-Success-FirstChoice-ClieTel CE | General | 1.0 | Self-Study | 04-02-2015 | 04-02-2015 |
| <p><i>There is 1.0 hour applied to the Total requirement.</i></p> | | | | | | | |

| | | | | | | | |
|---|--|----------------------------|---------|-----|------------|------------|------------|
| 27323 | AML Programs for Life Insurance Companies (Self Study) | KAPLAN FINANCIAL EDUCATION | General | 2.0 | Self-Study | 12-10-2012 | 12-11-2012 |
| <p><i>There are 2.0 hours applied to the Total requirement.</i></p> | | | | | | | |

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TOP 5 QUESTIONS/IMPORTANT POINTS OF INTEREST

1. If an individual insurance or agency license lapses one should be aware the individual associations to the agency must be re-established upon reinstatement of the license.
2. If continuing education has been completed for the current renewal, can additional CE be completed and roll over to the next renewal period? **The answer is: additional CE hours do not roll over to the next renewal period.**
3. Does continuing education courses need to be specific to the lines of authority held on the license? **The answer is: approved CE courses can be taken in any line of authority for credit.**

TOP 5 QUESTIONS/IMPORTANT POINTS OF INTEREST (CONTINUED)

4. If an agent holds one of the approved designations ie: CFP, CIC, CLU/ChFC as listed in our rule R590-142-4, how do they report their information to Sircon for renewal? **The answer is: the agent will have an opportunity to attach their designation good standing letter with their license renewal while paying the renewal fees in Sircon. Specific instructions can be obtained by emailing Michael Covington at mcovington@utah.gov**
5. Be sure to obtain at least half of the total hours needed in classroom/classroom equivalent type courses. Also be cautious not to obtain more than half of the required hours from insurers. Fees are separate to the CE provider from the license renewal fee.

Contact information for Michael Covington

Telephone: 801-538-3809

Email address: mcovington@utah.gov